

PRESS RELEASE

SYZ Asset Management organises its Total Return Strategies range under Adrien Pichoud

Geneva, 3 September 2019 – SYZ Asset Management (“SYZ AM”), the institutional arm of SYZ Group, has established its Total Return Strategies team under the leadership of Chief Economist Adrien Pichoud, who now takes the role of Head of Total Return Strategies. The team will incorporate and enhance SYZ AM’s multi-asset, fixed income and equity premia portfolio range, leveraging on existing investment expertise and capabilities.

The investment philosophy of flexible asset allocation, disciplined risk management and liquidity remains at the heart of the proposition, while the combined expertise of the multi-asset, fixed income and global equity team will benefit total return strategies. The new team will also be supported by quantitative analysis insights across asset classes from the Quantitative Solutions team, headed by Benoît Vaucher.

Under the new structure, Pichoud, who has been a senior member of the multi-asset team since 2015, is responsible for the investment strategy. Maurice Harari will oversee equity allocation with the support of the Global Equity team for security selection; credit selection will be performed by the credit team led by Antonio Ruggeri and Christophe Buttigieg will oversee the emerging market debt exposure.

Commenting on the launch of the enhanced team, Adrien Pichoud, Head of Total Return Strategies at SYZ Asset Management, said:

“Our objective is to maintain the continuity of the time-tested, philosophy and robust multi-asset process, while enhancing the strength and depth of the team, as well as leveraging areas of expertise from across SYZ Asset Management. With the new Total Return Strategies team, we have built a platform that offers investment solutions well suited to the low-rate environment.

Our focus is to generate income for our investors, using a diversified set of liquid instruments, and a structured allocation process that combines macro, valuation and risk analysis.”

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Note to the Editor

About SYZ Asset Management*

SYZ Asset Management, the institutional asset management arm of SYZ Group, provides investment solutions to institutional investors and financial intermediaries. Based on a strong conviction approach, its strategies seek to fulfil the portfolio and risk management requirements of demanding investors. SYZ Asset Management offers managed accounts and several ranges of investment funds, among which the OYSTER Funds.

www.syzassetmanagement.com

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About SYZ Group

Founded in 1996 in Geneva, SYZ is a Swiss banking group experiencing strong growth, focusing exclusively on asset management via two complementary business lines: high-level private banking and asset management. SYZ offers private and institutional investors an investment style based on active management and risk management aimed at absolute performance. The Group has substantial equity and enjoys its status as an independent company due to its family shareholding structure.

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