

## **Fabrizio Quirighetti to spearhead SYZ Asset Management's Multi-Asset range of strategies**

Geneva, 28 August 2018 – **Fabrizio Quirighetti, Co-Head of the Multi-Asset Team at SYZ Asset Management, will assume sole oversight of the Multi-Asset team and oversight of all Multi-Asset strategies, including the shared management responsibilities of the *OYSTER Multi-Asset Diversified* and *OYSTER Diversified GBP* funds.**

### **A long-term multi-asset track record**

SYZ Asset Management (SYZ), the institutional asset management division of the SYZ Group has offered Multi-Asset investment solutions to institutional investors for over 18 years. Including in this range are *OYSTER Multi-Asset Diversified*, launched in 1999 and *OYSTER Diversified GBP*, launched in 2017. Both funds known for their active allocation style based on an in-depth analysis of the macro-economic framework.

Quirighetti is a renowned and deeply experienced investor who joined SYZ's Multi-Asset team in 2002 and was the portfolio manager of the *OYSTER Multi-Asset Diversified* fund from 2002 to 2016. In spearheading the internally-managed Multi-Asset strategy range, including the co-management of the *OYSTER Multi-Asset Diversified* and *OYSTER Diversified GBP* funds, he brings continuity to the process and philosophy of the product offering.

### **Delivering continuity**

Between January 2016 and September 2018, the management of *OYSTER Multi-Asset Diversified* had been entrusted to London-based portfolio managers Hartwig Kos and Maurice Harari, both of whom also managed *OYSTER Diversified GBP* since its inception. From 1 October 2018, Quirighetti and Harari will assume co-portfolio management responsibilities for the funds, before the upcoming departure of Hartwig Kos at the end of the year.

Commenting on the change and SYZ Asset Management's Multi-Asset strategies, Eric Syz CEO of SYZ Group said "Our expertise in multi-asset investing goes back nearly 20 years, starting with the *OYSTER Multi-Asset Diversified* fund, which has achieved a top quartile ranking among its peers group since inception in 1999<sup>1</sup>. We have successfully managed assets during the last two major financial crises, which is something not many of our peers can say". He added "We thank Hartwig for his contribution to the firm in the last few years and wish him all the best for the future."

### **A common investment process**

All of the internally-managed multi-asset strategies share the advantage of a common and formalised four-leg investment process that has been developed and refined over the past two decades. Following Mr. Kos's departure, the Multi-Asset team will comprise eight experienced professionals, all of whom bring unique and complementary expertise. Relying on the diverse skillset across the multi-asset team, all portfolios benefit from an in-depth analysis of the macro environment, relative asset valuations and risk assessment. The result of this process is a set of investment preferences, which guide the investment decisions implemented individually by the portfolio managers.

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<sup>1</sup> Source: Morningstar. Data from 05.03.1999 (inception) to 31.07.2018. Data shown for *OYSTER Multi-Asset Diversified* C EUR.

Remarking on SYZ Asset Management's Multi-Asset offering, Fabrizio Quirighetti added "I look forward to working more closely with Maurice on the two Diversified Funds. These are robust products that reflect our active style".

### **Fabrizio Quirighetti**

Fabrizio Quirighetti is CIO of the Multi-Asset strategies at SYZ Asset Management and Chairman of the Investment Strategy Committee responsible for SYZ Group's asset allocation strategy. He also manages multi-asset and fixed income portfolios with proven track-record, including absolute return strategies since 2003.

Fabrizio Quirighetti holds an MBA in econometrics and a degree in quantitative economics. He started his career with SYZ group in 2002 and worked as a consultant for Artprice between 1997 and 2001. He is a founding and board member of the Investment Strategists Association of Geneva (ISAG) and external member of the Tactical Allocation Committee for the Swiss Public Pension Fund.

### **Maurice Harari**

Maurice Harari joined SYZ Asset Management in March 2011 as a member of the Multi-Asset Team. He is a Portfolio Manager of the *OYSTER Multi-Asset Diversified* since January 2017 and of the *OYSTER Diversified GBP* since its inception in December 2017. He is also a member of the Asset Valuation Analysis, Economic Cycle Research and of the Investment Strategy groups at SYZ Asset Management. Holder of a Bachelor of Science in Business Administration from the University of Geneva (HEC), Maurice Harari started his asset management career in 2009.

*For any further information, please contact:*

Leila Bernasconi

Tel.: +41 (0)58 799 15 42

E-mail: [leila.bernasconi@syzgroup.com](mailto:leila.bernasconi@syzgroup.com)

### **About SYZ Asset Management\***

SYZ Asset Management, the institutional asset management arm of SYZ Group, provides investment solutions to institutional investors and financial intermediaries. Based on a strong conviction approach, its strategies seek to fulfil the portfolio and risk management requirements of demanding investors. SYZ Asset Management offers managed accounts and several ranges of investment funds, among which OYSTER Funds.

SYZ Asset Management was awarded "Best Group over 3 years – Overall Small Company" at the Thomson Reuters Lipper Fund Awards 2018 for France. [www.syzassetmanagement.com](http://www.syzassetmanagement.com)

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### **About SYZ Group**

Founded in 1996 in Geneva, SYZ is a Swiss banking group experiencing strong growth, focusing exclusively on asset management via two complementary business lines: high-level private banking and asset management. SYZ offers private and institutional investors an investment style based on active management and risk management aimed at absolute performance. The Group has substantial equity and enjoys its status as an independent company due to its family shareholding structure.

[www.syzgroup.com](http://www.syzgroup.com)

### **About OYSTER Funds**

OYSTER is a UCITS investment fund range, developed by SYZ Asset Management to address the needs of a diversified client base, both retail and professional. OYSTER is an open-ended investment company with multiple sub-fund structure, established and regulated in Luxembourg. With a strong focus on performance, this fund range comprises nearly 30 funds, covering a variety of asset classes, markets and investment styles. To satisfy discerning and demanding investors, SYZ Asset Management entrusts management of OYSTER funds' assets to internal and external investment specialists. A number of strategies have resulted in certain funds being the recipients of internationally recognised awards. OYSTER funds are currently registered for public offering and/or distributed in various countries through a varied distribution network, without being open to citizens or residents of the USA nor to any other party deemed to be a US person. For information on distribution status of a specific OYSTER fund and/or of its share classes in the country of your domicile, please refer to [www.syzassetmanagement.com](http://www.syzassetmanagement.com).

### **IMPORTANT INFORMATION**

The content of this media release is provided solely for information purposes and constitutes neither a solicitation nor recommendation to buy or sell. An investment in OYSTER funds involves risks described in the Prospectus. Performance data, other figures and information have been computed based on information from fund administrators or obtained from sources deemed reliable and trustworthy. Although they are believed to be accurate at the time they are provided, no guarantee of completeness, timeliness or accuracy is being made by SYZ Asset Management. If gross performance is provided, it does not include inter alia management, performance, administrative, custody and audit fees. Past performance is not a guide to the future, and the value of investments can fall over time as well as rise. Always consider taking independent investment advice from a person properly authorised and regulated prior to investing. The prospectus, key investor information document and the latest annual and semi-annual reports can be obtained from the local representatives or from [www.syzassetmanagement.com](http://www.syzassetmanagement.com).

Representative in Switzerland : SYZ Asset Management (Suisse) SA, Rue François-Diday 6, 1204 Geneva, Switzerland. Paying Agent in Switzerland: Banque SYZ SA, Quai des Bergues 1, 1201 Geneva, Switzerland

Full list and contact details of local representatives available on [www.syzassetmanagement.com](http://www.syzassetmanagement.com).