



Fabrizio Quirighetti to spearhead SYZ Asset Management's Multi-Asset range of strategies

Tuesday, 08/28/2018

Fabrizio Quirighetti, Co-Head of the Multi-Asset Team at SYZ Asset Management, will assume sole oversight of the Multi-Asset team and oversight of all Multi-Asset strategies, including the shared management responsibilities of the OYSTER Multi-Asset Diversified and OYSTER Diversified GBP funds.



Fabrizio Quirighetti
Macroeconomic Strategist



Maurice Harari
Senior Portfolio Manager

A long-term multi-asset track record

SYZ Asset Management (SYZ), the institutional asset management division of the SYZ Group has offered Multi-Asset investment solutions to institutional investors for over 18 years. Including in this range are OYSTER Multi-Asset Diversified, launched in 1999 and OYSTER Diversified GBP, launched in 2017. Both funds known for their active allocation style based on an in-depth analysis of the macro-economic framework.

Quirighetti is a renowned and deeply experienced investor who joined SYZ's Multi-Asset team in 2002 and was the portfolio manager of the OYSTER Multi-Asset Diversified fund from 2002 to 2016. In spearheading the internally-managed Multi-Asset strategy range, including the co-management of the OYSTER Multi-Asset Diversified and OYSTER Diversified GBP funds, he brings continuity to the process and philosophy of the product offering.

Delivering continuity

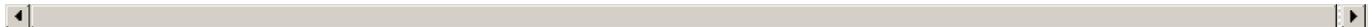
Between January 2016 and September 2018, the management of OYSTER Multi-Asset Diversified had been entrusted to London-based portfolio managers Hartwig Kos and Maurice Harari, both of whom also managed OYSTER Diversified GBP since its inception. From 1 October 2018, Quirighetti and Harari will assume co-portfolio management responsibilities for the funds, before the upcoming departure of Hartwig Kos at the end of the year.

Commenting on the change and SYZ Asset Management's Multi-Asset strategies, Eric Syz CEO of SYZ Group said "Our expertise in multi-asset investing goes back nearly 20 years, starting with the OYSTER Multi-Asset Diversified fund, which has achieved a top quartile ranking among its peers group since inception in 1999*. We have successfully managed assets during the last two major financial crises, which is something not many of our peers can say". He added "We thank Hartwig for his contribution to the firm in the last few years and wish him all the best for the future."

A common investment process

All of the internally-managed multi-asset strategies share the advantage of a common and formalised four-leg investment process that has been developed and refined over the past two decades. Following Mr. Kos's departure, the Multi-Asset team will comprise eight experienced professionals, all of whom bring unique and complementary expertise. Relying on the diverse skillset across the multi-asset team, all portfolios benefit from an in-depth analysis of the macro environment, relative asset valuations and risk assessment. The result of this process is a set of investment preferences, which guide the investment decisions implemented individually by the portfolio managers.

Remarking on SYZ Asset Management's Multi-Asset offering, Fabrizio Quirighetti added "I look forward to working more closely with Maurice on the two Diversified Funds. These are robust products that reflect our active style".



* Source: Morningstar. Data from 05.03.1999 (inception) to 31.07.2018. Data shown for OYSTER Multi-Asset Diversified C EUR.

Disclaimer

This marketing document has been issued by Bank Syz Ltd. It is not intended for distribution to, publication, provision or use by individuals or legal entities that are citizens of or reside in a state, country or jurisdiction in which applicable laws and regulations prohibit its distribution, publication, provision or use. It is not directed to any person or entity to whom it would be illegal to send such marketing material. This document is intended for informational purposes only and should not be construed as an offer, solicitation or recommendation for the subscription, purchase, sale or safekeeping of any security or financial instrument or for the engagement in any other transaction, as the provision of any investment advice or service, or as a contractual document. Nothing in this document constitutes an investment, legal, tax or accounting advice or a representation that any investment or strategy is suitable or appropriate for an investor's particular and individual circumstances, nor does it constitute a personalized investment advice for any investor. This document reflects the information, opinions and comments of Bank Syz Ltd. as of the date of its publication, which are subject to change without notice. The opinions and comments of the authors in this document reflect their current views and may not coincide with those of other Syz Group entities or third parties, which may have reached different conclusions. The market valuations, terms and calculations contained herein are estimates only. The information provided comes from sources deemed reliable, but Bank Syz Ltd. does not guarantee its completeness, accuracy, reliability and actuality. Past performance gives no indication of nor guarantees current or future results. Bank Syz Ltd. accepts no liability for any loss arising from the use of this document. (6)